

Ref: RailTel/Sectt/21/SE/S-16

Date: October 12, 2021



<p>लिस्टिंग विभाग नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड 'एक्सचेंज प्लाजा', सी-1, ब्लॉक जी, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051</p> <p>Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051</p> <p>Scrip Symbol- RAILTEL</p>	<p>कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, किला, मुंबई - 400 001</p> <p>Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001</p> <p>Scrip Code- 543265</p>
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Sub: Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September, 2021

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find attached herewith the Reconciliation of Share Capital Audit Report of RailTel Corporation of India Limited (RailTel) duly signed by M/s. P.C. Jain & Co. (Practicing Company Secretaries) for the quarter ended 30th September, 2021.

2. Please take note of above document on record.

धन्यवाद,

सादर,

रेलटेल कॉर्पोरेशन ऑफ इंडिया लिमिटेड के लिए



[Handwritten Signature]
12/10/2021

जे एस मारवाहा

कंपनी सचिव और अनुपालन अधिकारी
सदस्यता संख्या – एफ सी एस 8075

Encl.: As Above

रेलटेल कॉर्पोरेशन ऑफ इंडिया लिमिटेड (भारत सरकार का उपक्रम)
RailTel Corporation of India Ltd. (A Government of India Undertaking)

CIN : L64202DL2000GOI107905

Registered & Corporate Office : Plate-A, 6th Floor, Office Block, Tower-2, East Kidwai Naagar, New Delhi - 110023



On Path of
**Professional
Excellence**
since 2000

P.C. JAIN & Co.

Company Secretaries
(Corporate Law & Insolvency Resolution Advisor)

Reconciliation of Share Capital Audit Report

CIN: L64202DL2000GOI107905

Authorized Capital: Rs. 10000000000

The Board of Directors
Railtel Corporation of India Limited
Plate-A, 6th Floor, Office Block,
Tower-2, East Kidwai Nagar
New Delhi -110023

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained of **Railtel Corporation of India Limited** (hereinafter referred as the Company) and its Registrars & Share Transfer Agents **KFin Technologies Private Limited**, for issuing this certificate in accordance with **Circular No. D&CC/FITTC/CIR-16/2002 Dated 31st December, 2002** issued by the Securities and Exchange Board of India (SEBI) and **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the aggregate number of equity shares of the company held in physical and electronic form tally with the total number of issued / paid up, listed and admitted capital as on **September 30, 2021** as per details given below:

1	For the Quarter Ended	September30, 2021
2	ISIN	INE0DD101019
3	Face Value	Rs 10/- each
4	Name of the Company	Railtel Corporation of India Limited
5	Registered Office Address	Plate-A, 6th Floor, Office Block, Tower-2, East Kidwai Nagar New Delhi - 110023
6	Correspondence Address	Plate-A, 6th Floor, Office Block, Tower-2, East Kidwai Nagar New Delhi - 110023

Page | 1

Head Office: #2382, Sector-16, Faridabad (NCR)-121002, India | +91 9953008338| 0129-4043338

Branch Office: #1515, LGF, DLF City IV, Opposite Galleria Market, Gurugram-122009, India | +91 9811087881

corporatelegal@cspcjain.com
www.cspcjain.com



7	Telephone & Fax Nos.	011-22900600 Fax No. 011-22900699					
8	Email address	cs@railtelindia.com					
9	Names of the Stock Exchanges where the company's securities are listed:	National Stock Exchange of India Ltd & BSE Ltd.					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital (No of shares)	320938407	100				
11	Listed Capital (Exchange-wise) (as per company's record)						
	a. National Stock Exchange of India Ltd.	320938407	100				
	b. BSE Ltd.	320938407	100				
12	Held in dematerialized form in CDSL	34964709	10.89				
13	Held in dematerialized form in NSDL	285973698	89.11				
14	Physical		0.00				
15	Total No. of shares (12+13+14)	320938407	100.000				
16	Reasons for difference if any, between:						
	(10 & 11)	NIL					
	(10 & 15)	NIL					
	(11 & 15)	NIL					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of Shares Allotted	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated? (Yes/No) If not, updated up to which date	YES					
19	Reference of previous quarter with regards to Excess dematerialized shares, if any	N.A.					
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?	N.A.					

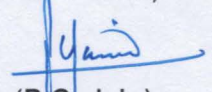


21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total no of Demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22	Name, Telephone and Fax no. of Compliance Officer of the Company	Mr.Jasmeet Singh Marwah Company Secretary Phone No. 011-22900600 Fax No. 011-22900699		
23	Name, Address, Telephone no and Registration No. of the certifying CS	P.C Jain & Co. Company Secretaries (FRN:P2016HR051300) #2382, First Floor, Sector-16 Faridabad-121002 (India) Ph. No. 0129-4043338 E-mail Id: corporatelegal@cspcjain.com		
24	Appointment of common agency for shares registry work, If yes, name & address	M/s KFin Technologies Pvt. Ltd. Selenium Tower-B", Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telgana Ph. No. +91 40 6716 2222/ 3321 1000		
25	Any other details that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	Nil		

Place: Faridabad
Date: 12th October, 2021
UDIN: F004103C001154230



For P.C. Jain & Co.
Company Secretaries
(FRN: P2016HR051300)



(P.C. Jain)
Managing Partner
CP No. 3349