

RAILTEL CORPORATION OF INDIA LIMITED



25th June 2021
New Delhi



SUMMARIZED POSITION (CONSOLIDATED)

								Rs. in crore
Particulars	For Quarter			Growth QoQ	Growth YoY	Annual		Growth
	Mar-21	Dec-20	Mar-20			2020-21	2019-20	
Revenue From Operation	430	411	393	5%	9%	1378	1128	22%
Other Income	9	7	13	35%	-27%	33	38	-12%
Total Income	439	418	406	5%	8%	1411	1166	21%
PBT	41	94	31	-56%	33%	197	185	7%
PAT	27	70	23	-61%	18%	142	141	1%
EBITDA	77	128	68	-40%	13%	335	316	6%
EBITDA Margin	17.51%	30.62%	16.75%	-43%	5%	23.73%	27.10%	-12%

COMPARISON OF STANDALONE INCOME

(₹ in Crore)

S. No.	Particulars	2020-21 (Whole Year) Audited	2020-21 (Nine Months) Audited	2019-20 (Whole Year) Audited	2018-19 (Whole Year) Audited	Annual Growth over corresponding period of FY-2019-20 (%)
1	Sale Revenue ISP	255	178	166	162	54%
2	Sale Revenue IP-1	189	134	163	137	16%
3	Sale Revenue-NLD	435	313	415	372	5%
4	Execution of works	452	278	331	280	30%
5	Other Operating Revenue	6	5	6	35	0%
	Total	1337	908	1081	1017	24%

STANDALONE FINANCIALS

(₹ in Crore)



S. No.	Profit & Loss Particulars	2020-21 (Whole Year) Audited	2020-21 (Nine Months) Audited	2019-20 (Whole Year) Audited	2018-19 (Whole Year) Audited	Annual Growth over corresponding period of FY-2019-20 (%)
1.	Revenue	1337	908	1081	986	24%
2.	Expenditure	(902)	(577)	(716)	(664)	26%
3	Gross Operating Margin (1+2)	435	331	365	322	19%
4	Other Income	29	20	32	31	-9%
5	Admn. & Other Expenses	(26)	(18)	(18)	(26)	44%
6	ECL Provision	(83)	(50)	(12)	0	592%
7	Impairment	(22)	(18)	0	0	
8	EBITDA (3 + 4 +5+6+7)	333	265	361	327	-8%
9	Depreciation & Amortization	(138)	(111)	(131)	(112)	5%
10	PBT before Exceptional Item (8+9)	195	154	230	215	-15%
11	Exceptional Item	0	0	(49)	(36)	-100%
12	PBT after Exceptional Item (10+11)	195	154	181	179	8%
13	Provision for Tax	(55)	(41)	(43)	(69)	28%
14	Net Profit (12+13)	140	113	138	110	1%

COMPARISON OF CONSOLIDATED INCOME

(₹ in Crore)

S. No.	Particulars	2020-21 (Whole Year) Audited	2020-21 (Nine Months) Audited	2019-20 (Whole Year) Audited	2018-19 (Whole Year) Audited	Annual Growth over corresponding period of FY-2019- 20 (%)
1	Sale Revenue ISP	255	178	166	162	54%
2	Sale Revenue IP-1	189	134	163	137	16%
3	Sale Revenue-NLD	435	313	415	372	5%
4	Execution of works	493	319	378	297	30%
5	Other Operating Revenue	6	4	6	35	0%
	Total	1378	948	1128	1003	22%

CONSOLIDATED FINANCIALS

(₹ in Crore)

Sr. No.	Profit & Loss Particulars	2020-21 (Whole Year) Audited	2020-21 (Nine Months) Audited	2019-20 (Whole Year) Audited	2018-19 (Whole Year) Audited	Annual Growth over corresponding period of FY-2019-20 (%)
1.	Revenue	1378	948	1128	1003	22%
2.	Expenditure	(939)	(614)	(764)	(678)	23%
3	Gross Operating Margin (1+2)	439	334	364	325	21%
4	Other Income	33	24	38	35	-13%
5	Admn. & Other Expenses	(32)	(23)	(25)	(30)	28%
6	ECL Provision	(83)	(50)	(12)	-	592%
7	Impairment	(22)	(18)	-	-	
8	EBITDA (3 + 4 +5+6+7)	335	257	365	330	-8%
9	Depreciation & Amortization	(138)	(101)	(131)	(112)	5%
10	PBT before Exceptional Item (8+9)	197	156	234	218	-16%
11	Exceptional Item	-	-	(49)	(37)	
12	PBT after Exceptional Item (10+11)	197	156	185	181	6%
13	Provision for Tax	(55)	(41)	(44)	(69)	25%
14	Net Profit (12+13)	142	115	141	112	1%



THANK YOU